

HARRIS COUNTY – HOUSTON SPORTS AUTHORITY
NOTICE

TAKE NOTICE that the **Board of Directors** of the Harris County – Houston Sports Authority (the “Authority”), will hold a **Special Meeting** on **Thursday, August 27, at 2:30 p.m. CDST**, to discuss and, if appropriate, act upon the following items. Due to health and safety concerns related to COVID-19, this meeting will be conducted virtually in accordance with the provisions of Section 551.127 of the Texas Government Code that have not been suspended by order of the Governor. The meeting will be conducted via Zoom Meetings, a web-conferencing platform, using the following login:

<https://hchsa.zoom.us/j/93661467207?pwd=VVpLMlhSd2hocU5qcHZ6VnNHandMZz09>

Meeting ID: 936 6146 7207

Passcode: 507667

- | | | |
|----|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|
| 1. | Call to order and introduction of guests in attendance | Friedman |
| 2. | Public Comments | |
| 3. | Chairman’s Report | Friedman |
| | a. Update on 2020 collections of the Authority’s hotel occupancy tax and motor vehicle tax | |
| 4. | Discussion and possible action on resolutions related to various matters concerning the issuance and sale of certain refunding bonds, payment of certain revenue bonds and obligations, and other matters related thereto; more particularly described below. | Friedman |

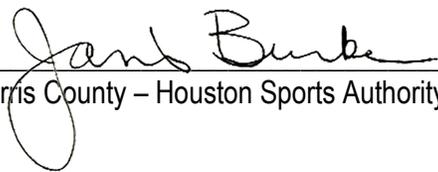
A. Matters concerning bonds related to hotel occupancy taxes, motor vehicle revenue taxes and Minute Maid Park:

Resolution authorizing the issuance, sale, and delivery of the Harris County-Houston Sports Authority Senior Lien Revenue Refunding Bonds, Series 2020A, Taxable Senior Lien Revenue Refunding Bonds, Series 2020B; and Taxable Second Lien Revenue Refunding Bonds, Series 2020C; authorizing designated officers of the Authority to approve certain terms thereof and other procedures regarding such bonds and matters incident thereto; approving the form and substance and authorizing the execution of a Twenty-Eighth Supplemental Indenture of Trust, a Twenty-Ninth Supplemental Indenture of Trust, a Thirtieth Supplemental Indenture of Trust, and a Thirty-First Supplemental Indenture of Trust; authorizing the purchase through an offer to tender, defeasance, and redemption, as applicable, and payment of certain of the Authority’s outstanding Senior Lien Revenue Refunding Bonds, Series 2001A, Junior Lien Revenue Bonds, Series 2001H, Senior Lien Revenue Refunding Bonds, Series 2014A, and Second Lien Revenue Refunding Bonds, Series 2014C; approving an

offer to tender and a tender agent agreement; approving a Bond Purchase Agreement; approving a Preliminary Official Statement, and authorizing a Final Official Statement; approving one or more escrow agreements; approving the purchase of bond insurance and a reimbursement and indemnity agreement with the bond insurer and amendments to existing credit agreements; approving a Reserve Fund Surety Policy or policies; affirming the imposition of a hotel occupancy tax and short-term motor vehicle rental tax; appointing or confirming a Bond Trustee; waiving sovereign immunity; authorizing and ratifying other actions of the Authority; making certain findings and containing other provisions relating to the subject.

5. Comments by Directors, if any.
6. Adjournment.

Dated: August 21, 2020


Harris County – Houston Sports Authority

* As a result of the current COVID-19 virus epidemic emergency, the convening at one location of a quorum of the Board is difficult or impossible; therefore, the Board will conduct this meeting by video/telephone conference call rather than by physical quorum, pursuant to Texas Government Code Sec. 551.125 and the guidance of the Governor of the State of Texas. Members of the public are entitled to participate and address the Board during the video/telephonic meeting. In all respects, this meeting will be open to the public and compliant with applicable law and guidance of the Governor of the State of Texas. An electronic copy of this Agenda can be found on the Authority's website at: www.HoustonSports.org