

HARRIS COUNTY-HOUSTON SPORTS AUTHORITY

NOTICE

TAKE NOTICE that the Finance Committee of the Harris County-Houston Sports Authority (the "Authority") will hold a regular meeting on Monday, September 21, 2020, at 1:00 p.m. via video conference using Zoom Meeting; <https://hchsa.zoom.us/j/91728271706?pwd=dXI0a1RZbW5nR054OXcxYUVqckZtdz09>

Meeting ID: 917 2827 1706

Password: 567349

At such meeting, the Committee will consider the following matters:

1. Presentation and discussion of Quarterly Investment Report and Quarterly Portfolio Compliance Report for 2020 Quarter 2; and other matters related thereto.
2. Discussion and review of unaudited year-to-date financials; and other matters related thereto.
3. Discussion and review of the proposed defeasance of the Authority's 2001H Bonds out of amounts in the Debt Repayment Account scheduled to occur on October 9, contemporaneously with the closing of the large refunding; review of draft documents attached hereto; and other matters related thereto.
4. Discussion, review and status report on the Authority's proposed restructuring transaction.
5. Discussion and review of event budgets; and other matters related thereto.
6. EXECUTIVE SESSION: Pursuant to provisions of Chapter 551, Texas Government Code, the Committee shall deliberate in Executive Session on the following: consultation with attorneys on legal matters; deliberation on real estate matters; and deliberation on personnel matters.

Reconvene in Public Session.

Adjournment.

* NO FINAL ACTION will be taken at this meeting. The Finance Committee will only discuss possible recommendations. All recommendations from any matter discussed above MUST BE FURTHER DISCUSSED AND CONSIDERED by the full Board of Directors of the Harris County-Houston Sports Authority.

Dated: September 17, 2020


Harris County - Houston Sports Authority

* As a result of the current COVID-19 virus epidemic emergency, the convening at one location of a quorum of the Committee is difficult or impossible; therefore, the Committee will conduct this meeting by video/telephone conference call rather than by physical quorum, pursuant to Texas Government Code Sec. 551.125 and the guidance of the Governor of the State of Texas. Members of the public are entitled to participate and address the Committee during the video/telephonic meeting. In all respects, this meeting will be open to the public and compliant with applicable law and guidance of the Governor of the State of Texas. An electronic copy of the agenda packet (which consists of the regular reports presented to the Committee by its consultants) can be found at: www.HoustonSports.org.