

## HARRIS COUNTY – HOUSTON SPORTS AUTHORITY

### NOTICE

TAKE NOTICE that the **Board of Directors** of the Harris County – Houston Sports Authority (the “Authority”), will hold a **Special Meeting\*** on **Wednesday, October 7, at 2:00 p.m. CDST**, to discuss and, if appropriate, act upon the following items. Due to health and safety concerns related to COVID-19, this meeting will be conducted virtually in accordance with the provisions of Section 551.127 of the Texas Government Code that have not been suspended by order of the Governor. The meeting will be conducted via Zoom Meetings, a web-conferencing platform, using the following login:

<https://hchsa.zoom.us/j/92306707689?pwd=WnRDS2E1NndHVlNyejlHaldbWphZz09>

Meeting ID: 923 0670 7689

Passcode: 332156

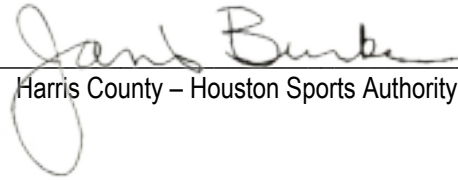
1. Call to order Friedman
2. Public Comments
3. Discussion and possible action on Resolution Affirming and Authorizing the Issuance, Sale, and Delivery of the Harris County-Houston Sports Authority Senior Lien Revenue Refunding Bonds, Series 2020A, Taxable Senior Lien Revenue Refunding Bonds, Series 2020B, and Taxable Second Lien Revenue Refunding Bonds, Series 2020C; Affirming and Ratifying the Action of Designated Officers of the Issuer to Approve Certain Terms Thereof and Other Procedures Regarding Such Bonds and Matters Incident Thereto; Approving the Form and Substance and Authorizing the Execution of a Twenty-Eighth Supplemental Indenture of Trust, a Twenty-Ninth Supplemental Indenture of Trust, a Thirtieth Supplemental Indenture of Trust, and a Thirty-First Supplemental Indenture of Trust; Ratifying Approval of a Bond Purchase Agreement for each of the Senior Lien Revenue Refunding Bonds, Series 2020A, Taxable Senior Lien Revenue Refunding Bonds, Series 2020B, and Taxable Second Lien Revenue Refunding Bonds, Series 2020C; Approving the Official Statement; Approving the Purchase of Bond Insurance, Surety Policies and a Reimbursement and Indemnity Agreement; and Other Matters Relating Thereto Friedman
4. EXECUTIVE SESSION: Pursuant to provisions of Chapter 551, Texas Government Code, the Board shall deliberate in Executive Session on the following: consultation with attorneys on legal matters, pursuant to Section 551.071; deliberation on real estate matters, pursuant to Section 551.072; and deliberation on personnel matters, pursuant to Section 551.074. Friedman

Reconvene in Public Session and announce any items from Executive Session; discussion and possible action on such items.

5. Comments by Directors, if any.

6. Adjournment.

Dated: October 2, 2020



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Harris County – Houston Sports Authority

\* As a result of the current COVID-19 virus epidemic emergency, the convening at one location of a quorum of the Board is difficult or impossible; therefore, the Board will conduct this meeting by video/telephone conference call rather than by physical quorum, pursuant to Texas Government Code Sec. 551.125 and the guidance of the Governor of the State of Texas. Members of the public are entitled to participate and address the Board during the video/telephonic meeting. In all respects, this meeting will be open to the public and compliant with applicable law and guidance of the Governor of the State of Texas. An electronic copy of the agenda packet (which consists of the regular reports presented to the Board by its consultants) can be found at: [www.HoustonSports.org](http://www.HoustonSports.org).