

Harris County-Houston Sports Authority
Individual Outstanding Debt Obligations
As of 12/31/2021

Credit	A.V. Tax Supported?	Description	Original Par Amount	Total Proceeds	Spent Proceeds	Unspent Proceeds	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	Stated Purpose for which the Debt was Authorized	Fitch Rating	Moody's Rating	S&P Rating	Kroll Rating	Notes:
Hotel Occupancy Tax and Motor Vehicle Rental Tax Supported Debt																
	No	Senior Lien Series 2001A	114,106,143	114,113,277	114,113,277	-	42,782,568	319,344,194	362,126,762	11/15/2040	Venue costs	NR	A3	BBB	NR	
	No	Senior Lien Series 2001G	170,709,908	166,858,035	166,858,035	-	2,212,356	23,852,644	26,065,000	11/15/2041	Venue costs	NR	A3	BBB	NR	
	No	Senior Lien Series 2014A	435,203,444	493,287,815	493,287,815	-	348,898,444	443,735,431	792,633,875	11/15/2052	Refunding	NR	A3	BBB	NR	
	No	Senior Lien Series 2020A	52,035,000	50,227,304	50,227,304	-	52,035,000	55,320,469	107,355,469	11/15/2056	Refunding	NR	A3	BBB	NR	
	No	Senior Lien Series 2020B	34,265,000	33,601,287	33,601,287	-	34,265,000	43,252,664	77,517,664	11/15/2056	Refunding	NR	A3	BBB	NR	
	No	Second Lien Series 2014C	75,875,000	85,000,622	85,000,622	-	54,235,000	19,192,500	73,427,500	11/15/2034	Refunding	NR	Baa1	BBB-	NR	
	No	Second Lien Series 2020C	25,865,000	25,335,543	25,335,543	-	25,865,000	16,508,062	42,373,062	11/15/2040	Refunding	NR	Baa1	BBB-	NR	
	No	Junior Lien Series 2001H	56,623,682	56,623,682	56,623,682	-	49,417,049	269,702,951	319,120,000	11/15/2041	Venue costs	NR	Baa2	BB+	NR	
	No	Third Lien Lien Series 2004A-3	31,663,155	31,663,155	31,663,155	-	26,966,178	141,478,822	168,445,000	11/15/2039	Refunding	NR	Baa3	BB	NR	
			996,346,332		1,056,710,721	-	636,676,596	1,332,387,736	1,969,064,332							
Other Revenue Supported Debt																
	No	Taxable Rev Rfd Bonds (NRG Stadium Project) Ser 2014	69,170,000	69,170,000	69,170,000	-	45,520,000	11,333,426	56,853,426	11/15/2031	Refunding	BBB	NR	NR	NR	
	No	Taxable Rev Rfd Bonds (Toyota Center Projct) Ser 2014	57,540,000	57,540,000	57,540,000	-	39,020,000	10,306,661	49,326,661	2/7/2032	Refunding	NR	NR	NR	NR	
	No	Subordinate Note Series 2001C-2	5,000,000	5,000,000	5,000,000	-	5,000,000	-	5,000,000	3/1/2032	Venue Costs	NR	NR	NR	NR	
			131,710,000		131,710,000	-	89,540,000	21,640,087	111,180,087							

Notes
Ratings reflect underlying ratings, and do not include insurance enhancement applicable to some series. Ratings as of April 13, 2022.
Series 2001C-2 Notes include subordinate pledges on hotel occupancy tax, motor vehicle rental tax, a portion of Astros lease payments, and certain NRG stadium revenues.