

Harris County-Houston Sports Authority
Individual Outstanding Debt Obligations
As of 12/31/2022

Credit	A.V. Tax Supported?	Description	Original Par Amount	Total Proceeds	Spent Proceeds	Unspent Proceeds	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	Stated Purpose for which the Debt was Authorized	Fitch Rating	Moody's Rating	S&P Rating	Kroll Rating	Notes:
Hotel Occupancy Tax and Motor Vehicle Rental Tax Supported Debt																
	No	Senior Lien Series 2001A	114,106,143	114,113,277	114,113,277	-	42,782,568	319,344,194	362,126,762	11/15/2040	Venue costs	NR	A3	BBB	NR	
	No	Senior Lien Series 2001G	170,709,908	166,858,035	166,858,035	-	2,212,356	23,852,644	26,065,000	11/15/2041	Venue costs	NR	A3	BBB	NR	
	No	Senior Lien Series 2014A	435,203,444	493,287,815	493,287,815	-	346,473,444	437,273,556	783,747,000	11/15/2052	Refunding	NR	A3	BBB	NR	
	No	Senior Lien Series 2020A	52,035,000	50,227,304	50,227,304	-	52,035,000	53,694,375	105,729,375	11/15/2056	Refunding	NR	A3	BBB	NR	
	No	Senior Lien Series 2020B	34,265,000	33,601,287	33,601,287	-	34,265,000	41,981,433	76,246,433	11/15/2056	Refunding	NR	A3	BBB	NR	
	No	Second Lien Series 2014C	75,875,000	85,000,622	85,000,622	-	54,235,000	19,192,500	73,427,500	11/15/2034	Refunding	NR	Baa1	BBB-	NR	
	No	Second Lien Series 2020C	25,865,000	25,335,543	25,335,543	-	25,865,000	15,509,673	41,374,673	11/15/2040	Refunding	NR	Baa1	BBB-	NR	
	No	Junior Lien Series 2001H	56,623,682	56,623,682	56,623,682	-	49,417,049	269,702,951	319,120,000	11/15/2041	Venue costs	NR	Baa2	BB+	NR	
	No	Third Lien Lien Series 2004A-3	31,663,155	31,663,155	31,663,155	-	26,966,178	141,478,822	168,445,000	11/15/2039	Refunding	NR	Baa3	BB	NR	
			996,346,332		1,056,710,721	-	634,251,596	1,322,030,147	1,956,281,743							
Other Revenue Supported Debt																
	No	Taxable Rev Rfd Bonds (NRG Stadium Project) Ser 2014	69,170,000	69,170,000	69,170,000	-	41,565,000	9,305,965	50,870,965	11/15/2031	Refunding	BBB	NR	NR	NR	
	No	Taxable Rev Rfd Bonds (Toyota Center Projct) Ser 2014	57,540,000	57,540,000	57,540,000	-	36,035,000	8,593,584	44,628,584	2/7/2032	Refunding	NR	NR	NR	NR	
	No	Subordinate Note Series 2001C-2	5,000,000	5,000,000	5,000,000	-	5,000,000	-	5,000,000	3/1/2032	Venue Costs	NR	NR	NR	NR	
			131,710,000		131,710,000	-	82,600,000	17,899,549	100,499,549							

Ratings reflect underlying ratings, and do not include any rating impact from insurance enhancement applicable to some series. Ratings as of January 20, 2023.
Series 2001C-2 Notes include subordinate pledges on hotel occupancy tax, motor vehicle rental tax, a portion of Astros lease payments, and certain NRG stadium revenues.