

HB 1378: Local Government Debt Transparency
Harris County-Houston Sports Authority
Summary

Political Subdivision	Most Recent Fiscal Year Ending	Contact Information	Title
Harris County- Houston Sports Authority 701 Avenida de Las Americas, Suite 450 Houston, Texas 77010 www.houstonsports.org	12/31/2018	Tom Waggoner	Controller twaggoner@houstonsports.org (713) 308-5900

Summary of Debt Obligations

	Total Debt Obligations			Debt Obligations Secured by Ad Valorem Taxes		
	Total Authorized Debt Obligations	Total Principal of all Outstanding Debt Obligations	Combined Principal & Interest Required to Pay all Outstanding Debt Obligations	Total Authorized Debt Obligations Secured by Ad Valorem Taxes	Total Principal of all Outstanding Debt Obligations Secured by Ad Valorem Taxes	Combined Principal & Interest Required to Pay all Outstanding Debt Obligations Secured by Ad Valorem Taxes
Debt Outstanding	742,332,750	742,332,750	2,096,924,155	-	-	-
Authorized but Unissued	-	-	-	-	-	-
Total	742,332,750	742,332,750	2,096,924,155	-	-	-

Harris County-Houston Sports Authority
Individual Outstanding Debt Obligations
As of 12/31/2018

Credit	A.V. Tax Supported?	Description	Original Par Amount	Total Proceeds	Spent Proceeds	Unspent Proceeds	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	Stated Purpose for which the Debt was Authorized	Fitch Rating	Moody's Rating	S&P Rating	Kroll Rating	Notes:
Hotel Occupancy Tax and Motor Vehicle Rental Tax Supported Debt																
No		Senior Lien Series 2001A	114,106,143	114,113,277	114,113,277	-	47,248,675	330,711,248	377,959,922	11/15/2040	Venue costs	NR	A2	A-	NR	
No		Senior Lien Series 2001G	170,709,908	166,858,035	166,858,035	-	2,212,356	23,852,644	26,065,000	11/15/2041	Venue costs	NR	A2	A-	NR	
No		Senior Lien Series 2014A	435,203,444	493,287,815	493,287,815	-	434,513,444	501,486,056	935,999,500	11/15/2052	Refunding	NR	A2	A-	NR	
No		Second Lien Series 2014C	75,875,000	85,000,622	85,000,622	-	66,315,000	31,586,500	97,901,500	11/15/2034	Refunding	NR	A3	BBB+	NR	
No		Junior Lien Series 2001H	56,623,682	56,623,682	56,623,682	-	56,457,098	290,877,902	347,335,000	11/15/2041	Venue costs	NR	Baa2	BB+	NR	
No		Third Lien Lien Series 2004A-3	31,663,155	31,663,155	31,663,155	-	26,966,178	141,478,822	168,445,000	11/15/2039	Refunding	NR	Baa3	BB	NR	
			884,181,332		947,546,586	-	633,712,750	1,319,993,172	1,953,705,922							
Other Revenue Supported Debt																
No		Taxable Rev Rfd Bonds (NRG Stadium Project) Ser 2014	69,170,000	69,170,000	69,170,000	-	56,400,000	18,399,029	74,799,029	11/15/2031	Refunding	BBB	NR	NR	NR	
No		Taxable Rev Rfd Bonds (Toyota Center Project) Ser 2014	57,540,000	57,540,000	57,540,000	-	47,220,000	16,199,204	63,419,204	2/7/2032	Refunding	NR	NR	NR	NR	
No		Subordinate Note Series 2001C-2	5,000,000	5,000,000	5,000,000	-	5,000,000	-	5,000,000	3/1/2032	Venue Costs	NR	NR	NR	NR	
			131,710,000		131,710,000	-	108,620,000	34,598,232	143,218,232							

Notes

Ratings reflect underlying ratings, and do not include insurance enhancement applicable to some series.
Series 2001C-2 Notes include subordinate pledges on hotel occupancy tax, motor vehicle rental tax, a portion of Astros lease payments, and certain NRG stadium revenues.