

HARRIS COUNTY - HOUSTON SPORTS AUTHORITY

NOTICE

TAKE NOTICE that the **Finance Committee** of the Harris County - Houston Sports Authority (the "Authority") will hold a meeting* open to the public, in the **Large Conference Room in the offices of the Authority in the Partnership Tower, 701 Avenida de las Americas, Suite 450, Houston, Texas 77010, on Thursday, September 26, 2024, commencing at 2:00 p.m.** Written notices of the meeting, including the date, hour, place and agenda, were posted in Harris, Fort Bend and Montgomery Counties in accordance with the Texas Open Meetings Act, and an electronic copy of the Agenda was posted on the Authority's website, as well. At such meeting, the Committee will consider the following matters:

1. Call to order.
2. Public comments.
3. Approval of Finance Committee Meeting Minutes from August 22, 2024.
4. Discussion and review of a resolution authorizing the issuance, sale, and delivery of Harris County-Houston Sports Authority Senior Lien Revenue Refunding Bonds, Series 2024A and Second Lien Revenue Refunding Bonds, Series 2024B; authorizing designated officers of the Authority to approve certain terms thereof and other procedures regarding such bonds; approving supplemental indentures of trust and all documents and agreements relating to the issuance, sale and delivery of the bonds; authorizing the purchase through an offer to tender, defeasance, or redemption, as applicable, and payment of certain of the authority's outstanding bonds and all documents and agreements relating thereto; approving the purchase of bond insurance and reserve fund surety policies and all documents and agreements relating thereto; affirming the imposition of a hotel occupancy tax and short-term motor vehicle rental tax; waiving sovereign immunity; authorizing and ratifying other actions of the Authority; and containing other related matters.
5. Received notice that FITCH has affirmed the BBB rating on the NRG Stadium Bonds.
6. Discussion and review of year-to-date General & Administrative Budget; and other matters related thereto.
7. Discussion and review of event budgets; and other matters related thereto.
8. EXECUTIVE SESSION: Pursuant to provisions of Chapter 551, Texas Government Code, the Committee shall deliberate in Executive Session on the following: consultation with attorneys on legal matters; deliberation on real estate matters, and deliberation on real estate matters; and deliberation on personnel matters.

Reconvene in Public Session and announce any items from Executive Session; discussion and possible action on such items.
9. Adjournment.

* NO FINAL ACTION will be taken at this meeting. The Finance Committee will only discuss possible recommendations. All items and any recommendations discussed above MUST BE FURTHER DISCUSSED AND CONSIDERED by the full Board of Directors of the Harris County - Houston Sports Authority.

Dated: September 20 2024


Harris County - Houston Sports Authority

* YOU MAY CONFIRM THAT A MEETING WILL BE HELD (AND HAS NOT BEEN CANCELLED) BY CALLING THE AUTHORITY'S OFFICE AT 713-308-5900, OR BY CHECKING THE AUTHORITY'S WEBSITE: www.HCHSA.org.